

Johtavat AI-yhtiöt



Kuva Copilot/Designer

Monet maailman suurimpien firmojen joukossa

| YHTIÖ | OSAKE- KURSSI 2.4. 2024, USD | MARKKINA- ARVO, MUSD | TULOS/ OSAKE, USD | TULOS/ OSAKE, USD | VOITTO ENNEN VEROJA, MUSD | P/E | EV/ EBITDA | OSINKO- TUOTTO, % |
|------------------------|---------------------------------------|----------------------------|-------------------------|-------------------------|------------------------------------|------|---------------|----------------------|
| Microsoft | 421,44 | 3 131 483 | 9,68 | 11,66 | 106 063 | 36,1 | 24,9 | 0,7 |
| Apple | 168,84 | 2 607 207 | 6,13 | 6,57 | 120 254 | 25,7 | 20,2 | 0,6 |
| NVIDIA | 894,52 | 2 236 300 | 11,93 | 25,08 | 71 306 | 35,7 | 31,1 | 0,0 |
| Amazon | 180,69 | 1 876 896 | 2,90 | 4,17 | 55 010 | 43,3 | 15,1 | - |
| Alphabet | 154,56 | 1 794 761 | 5,80 | 6,80 | 101 295 | 22,7 | 13,4 | - |
| Meta | 497,37 | 1 094 238 | 14,87 | 20,06 | 62 482 | 24,8 | 13,9 | 0,4 |
| Berkshire Hathaway | 418,92 | 905 254 | 44,27 | 18,12 | 47 333 | 23,1 | - | - |
| Eli Lilly | 763,96 | 726 347 | 5,80 | 12,48 | 13 000 | 61,2 | 47,7 | 0,7 |
| Broadcom | 1 338,76 | 620 410 | 32,98 | 47,13 | 26 210 | 28,4 | 21,4 | 1,6 |
| JPMorgan Chase | 198,86 | 572 791 | 16,23 | 15,98 | 61 790 | 12,4 | - | 2,2 |
| Tesla | 166,63 | 530 682 | 4,30 | 2,82 | 10 662 | 59,1 | 35,3 | - |
| Walmart | 59,16 | 476 403 | 1,91 | 2,36 | 26 448 | 25,1 | 13,0 | 1,4 |
| Exxon Mobil | 119,28 | 473 284 | 8,89 | 8,79 | 52 300 | 13,6 | 6,8 | 3,2 |
| Mastercard | 479,43 | 443 819 | 11,83 | 14,41 | 16 134 | 33,3 | 26,4 | 0,5 |
| Visa | 278,44 | 440 378 | 8,15 | 9,92 | 24 624 | 28,1 | 22,8 | 0,8 |
| UnitedHealth | 458,14 | 422 375 | 23,86 | 27,74 | 32 459 | 16,5 | 12,0 | 1,7 |
| Johnson & Johnson | 157,73 | 379 935 | 5,53 | 10,66 | 30 980 | 14,8 | 12,3 | 3,1 |
| Procter & Gamble | 160,57 | 377 825 | 5,90 | 6,45 | 20 084 | 24,9 | 18,5 | 2,4 |
| Home Depot | 363,00 | 359 739 | 15,11 | 15,33 | 20 003 | 23,7 | 16,5 | 2,4 |
| Oracle | 124,34 | 341 750 | - | 6,16 | 21 795 | 20,2 | 14,7 | 1,3 |
| Merck | 130,35 | 330 130 | 0,14 | 8,59 | 25 688 | 15,2 | 12,5 | 2,5 |
| AbbVie | 180,69 | 319 184 | 2,72 | 11,18 | 23 588 | 16,2 | 14,0 | 3,4 |
| Costco Wholesale | 711,30 | 315 464 | 14,16 | 15,99 | 9 550 | 44,5 | 27,8 | 2,7 |
| Chevron | 159,78 | 296 754 | 11,37 | 12,57 | 34 248 | 12,7 | 6,0 | 4,1 |
| Salesforce | 304,00 | 294 880 | 4,20 | 9,80 | 12 520 | 31,0 | 19,5 | 0,1 |
| Bank of America | 37,30 | 293 650 | 3,08 | 3,14 | 29 539 | 11,9 | - | 2,7 |
| Advanced Micro Devices | 178,70 | 288 741 | 0,53 | 3,70 | 6 668 | 48,3 | 35,6 | - |

Lähde: Arvopaperi

About the Company

ASML Holding N.V. develops, produces, markets, sells, and services advanced semiconductor equipment systems consisting of lithography, metrology, and inspection systems for memory and logic chipmakers. The company provides extreme ultraviolet lithography systems; and deep ultraviolet lithography systems comprising immersion and dry lithography solutions to manufacture various range of semiconductor nodes and technologies. It also offers metrology and inspection systems, including YieldStar optical metrology solutions to assess the quality of patterns on the wafers; and HMI e-beam solutions to locate and analyze individual chip defects. In addition, the company provides computational lithography and lithography process and control software solutions; and refurbishes and upgrades older lithography systems, as well as offers customer support and associated services. It operates in Japan, South Korea, Singapore, Taiwan, China, rest of Asia, the Netherlands, rest of Europe, the Middle East, Africa, and the United States. The company was formerly known as ASM Lithography Holding N.V. and changed its name to ASML Holding N.V. in 2001. ASML Holding N.V. was founded in 1984 and is headquartered in Veldhoven, the Netherlands.

Industry: **Semiconductors and Semiconductor Equipment**

www.asml.com 

About the Company

Advanced Micro Devices, Inc. operates as a semiconductor company worldwide. It operates in four segments: Data Center, Client, Gaming, and Embedded segments. The company offers x86 microprocessors and graphics processing units (GPUs) as an accelerated processing unit, chipsets, data center, and professional GPUs; and embedded processors, and semi-custom system-on-chip (SoC) products, microprocessor and SoC development services and technology, data processing unites, field programmable gate arrays (FPGA), and adaptive SoC products. It also provides processors under the AMD Ryzen, AMD Ryzen PRO, Ryzen Threadripper, Ryzen Threadripper PRO, AMD Athlon, AMD Athlon PRO, and AMD PRO A-Series brand names; graphics under the AMD Radeon graphics and AMD Embedded Radeon graphics; and professional graphics under the AMD Radeon Pro graphics brand name. In addition, the company offers data center graphics under the Radeon Instinct and Radeon PRO V-series brands, as well as servers under the AMD Instinct accelerators brand; server microprocessors under the AMD EPYC brands; embedded processor solutions under the AMD Athlon, AMD Geode, AMD Ryzen, AMD EPYC, AMD R-Series, and G-Series brands; FPGA products under the Virtex-6, Virtex-7, Virtex UltraScale+, Kintex-7, Kintex UltraScale, Kintex UltraScale+, Artix-7, Artix UltraScale+, Spartan-6, and Spartan-7 brands; adaptive SOCs under the Zynq-7000, Zynq UltraScale+ MPSoC, Zynq UltraScale+ RFSOCs, Versal HBM, Versal Premium, Versal Prime, Versal AI Core, Versal AI Edge, Vitis, and Vivado brands; and compute and network acceleration board products under the Alveo brand. It serves original equipment and design manufacturers, public cloud service providers, system integrators, independent distributors, online and brick and mortar retailers, and add-in-board manufacturers through its direct sales force, independent distributors, and sales representatives. The company was incorporated in 1969 and is headquartered in Santa Clara, California.

Industry: **Semiconductors and Semiconductor Equipment**

www.amd.com 

About the Company

Microsoft Corporation develops and supports software, services, devices and solutions worldwide. The Productivity and Business Processes segment offers office, exchange, SharePoint, Microsoft Teams, office 365 Security and Compliance, Microsoft viva, and Microsoft 365 copilot; and office consumer services, such as Microsoft 365 consumer subscriptions, Office licensed on-premises, and other office services. This segment also provides LinkedIn; and dynamics business solutions, including Dynamics 365, a set of intelligent, cloud-based applications across ERP, CRM, power apps, and power automate; and on-premises ERP and CRM applications. The Intelligent Cloud segment offers server products and cloud services, such as azure and other cloud services; SQL and windows server, visual studio, system center, and related client access licenses, as well as nuance and GitHub; and enterprise services including enterprise support services, industry solutions, and nuance professional services. The More Personal Computing segment offers Windows, including windows OEM licensing and other non-volume licensing of the Windows operating system; Windows commercial comprising volume licensing of the Windows operating system, windows cloud services, and other Windows commercial offerings; patent licensing; and windows Internet of Things; and devices, such as surface, HoloLens, and PC accessories. Additionally, this segment provides gaming, which includes Xbox hardware and content, and first- and third-party content; Xbox game pass and other subscriptions, cloud gaming, advertising, third-party disc royalties, and other cloud services; and search and news advertising, which includes Bing, Microsoft News and Edge, and third-party affiliates. The company sells its products through OEMs, distributors, and resellers; and directly through digital marketplaces, online, and retail stores. The company was founded in 1975 and is headquartered in Redmond, Washington.

Industry: **Software**

www.microsoft.com 

About the Company

Taiwan Semiconductor Manufacturing Company Limited, together with its subsidiaries, manufactures, packages, tests, and sells integrated circuits and other semiconductor devices in Taiwan, China, Europe, the Middle East, Africa, Japan, the United States, and internationally. It provides complementary metal oxide silicon wafer fabrication processes to manufacture logic, mixed-signal, radio frequency, and embedded memory semiconductors. The company also offers customer support and engineering services, as well as manufactures masks. Its products are used in high performance computing, smartphone, Internet of things, automotive, and digital consumer electronics. The company was incorporated in 1987 and is headquartered in Hsinchu City, Taiwan.


About the Company

NVIDIA Corporation provides graphics, and compute and networking solutions in the United States, Taiwan, China, and internationally. The company's Graphics segment offers GeForce GPUs for gaming and PCs, the GeForce NOW game streaming service and related infrastructure, and solutions for gaming platforms; Quadro/NVIDIA RTX GPUs for enterprise workstation graphics; vGPU software for cloud-based visual and virtual computing; automotive platforms for infotainment systems; and Omniverse software for building 3D designs and virtual worlds. Its Compute & Networking segment provides Data Center platforms and systems for AI, HPC, and accelerated computing; Mellanox networking and interconnect solutions; automotive AI Cockpit, autonomous driving development agreements, and autonomous vehicle solutions; cryptocurrency mining processors; Jetson for robotics and other embedded platforms; and NVIDIA AI Enterprise and other software. The company's products are used in gaming, professional visualization, datacenter, and automotive markets. NVIDIA Corporation sells its products to original equipment manufacturers, original device manufacturers, system builders, add-in board manufacturers, retailers/distributors, independent software vendors, Internet and cloud service providers, automotive manufacturers and tier-1 automotive suppliers, mapping companies, start-ups, and other ecosystem participants. It has a strategic collaboration with Kroger Co. NVIDIA Corporation was incorporated in 1993 and is headquartered in Santa Clara, California.

About the Company

Alphabet Inc. offers various products and platforms in the United States, Europe, the Middle East, Africa, the Asia-Pacific, Canada, and Latin America. It operates through Google Services, Google Cloud, and Other Bets segments. The Google Services segment provides products and services, including ads, Android, Chrome, hardware, Gmail, Google Drive, Google Maps, Google Photos, Google Play, Search, and YouTube. It is also involved in the sale of apps and in-app purchases and digital content in the Google Play store; and Fitbit wearable devices, Google Nest home products, Pixel phones, and other devices, as well as in the provision of YouTube non-advertising services. The Google Cloud segment offers infrastructure, cybersecurity, data, analytics, AI, and machine learning, and other services; Google Workspace that include cloud-based collaboration tools for enterprises, such as Gmail, Docs, Drive, Calendar, and Meet; and other services for enterprise customers. The Other Bets segment sells health technology and internet services. The company was founded in 1998 and is headquartered in Mountain View, California.

Industry: **Semiconductors and Semiconductor Equipment**

www.tsmc.com 

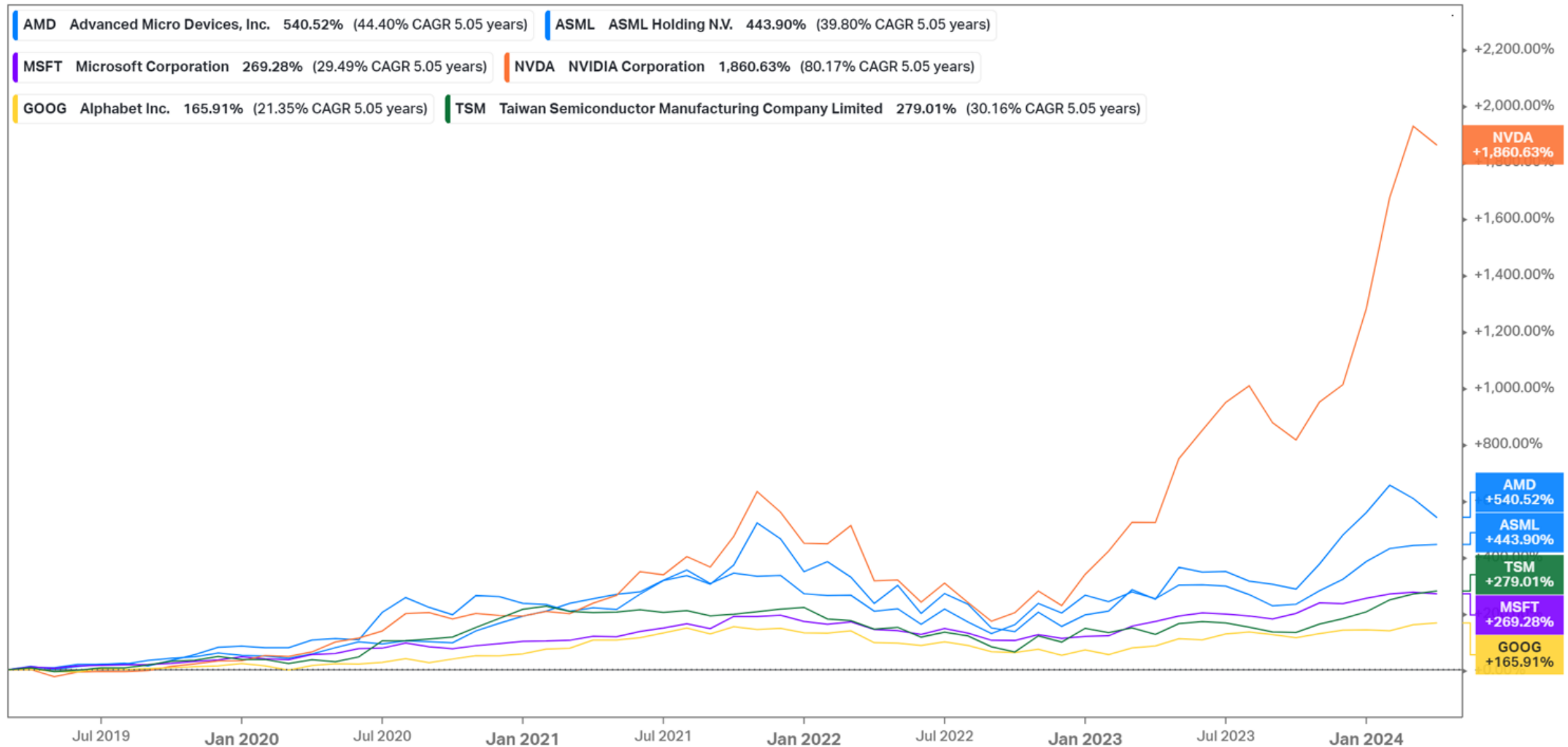
Industry: **Semiconductors and Semiconductor Equipment**

www.nvidia.com 

Industry: **Interactive Media and Services**

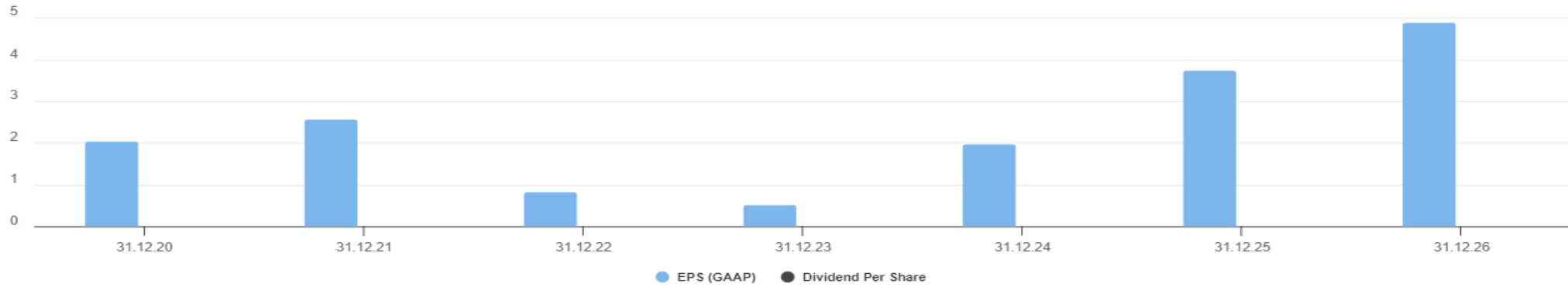
www.abc.xyz 

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AMD

Advanced Micro Devices, Inc. (AMD)



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Advanced Micro Devices, Inc. (AMD)

• AMD NTM Price / Normalized Earnings (P/E): Mean: 37,50x High: 65,39x Low: 14,34x Last: 45,45x
• AMD NTM Total Enterprise Value / EBITDA: Mean: 32,35x High: 68,95x Low: 10,52x Last: 50,70x

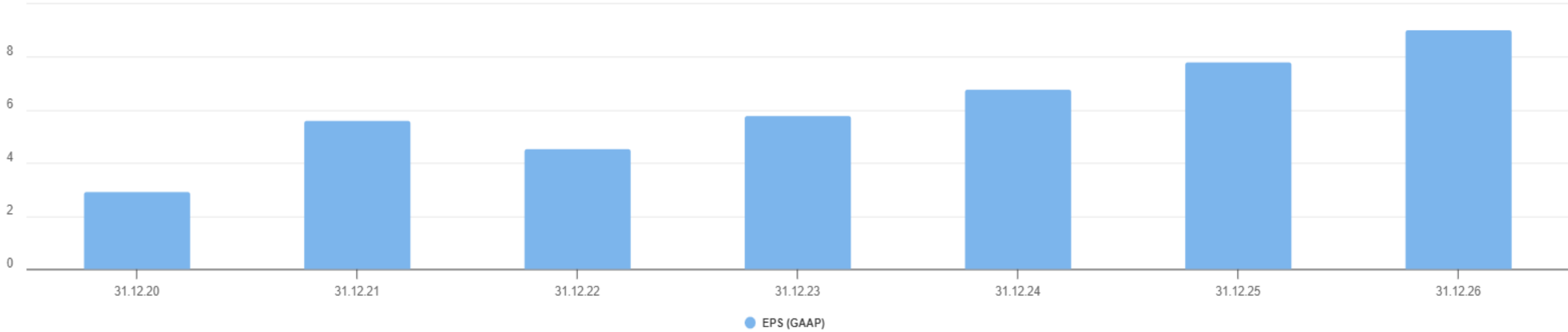
Zoom 3m 6m ytd 1yr 3yr 5y 10y all



Alphabet

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Alphabet Inc. (GOOGL)



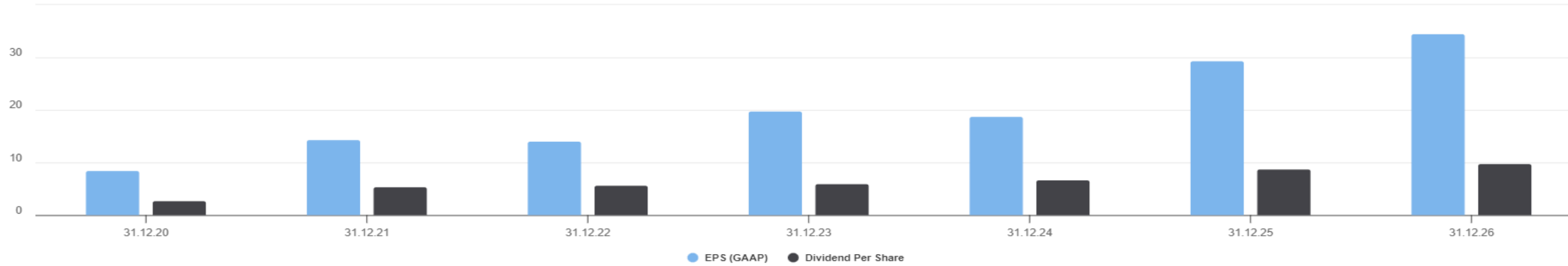
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ASML

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ASML Holding N.V. (ASML)

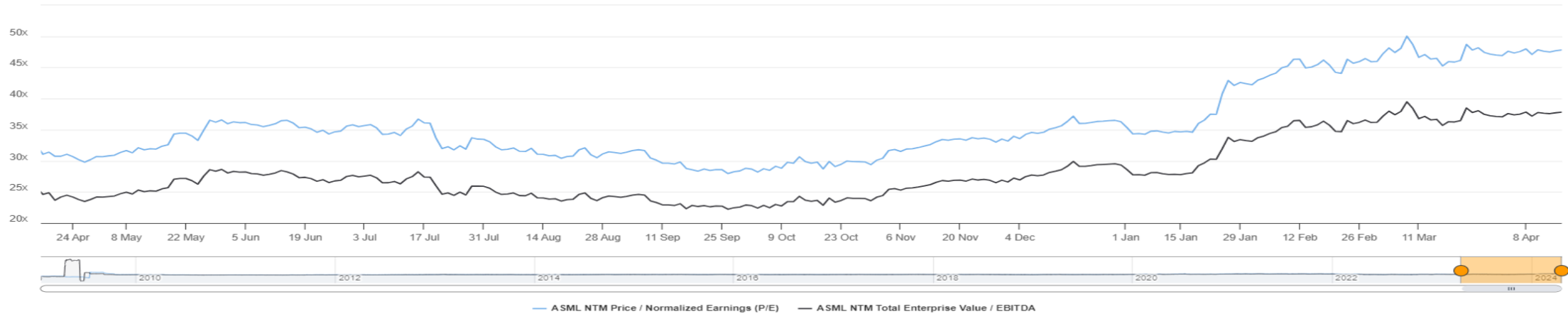


TIKR.co

ASML Holding N.V. (ASML)

ASML NTM Price / Normalized Earnings (P/E): Mean: 35,75x High: 50,04x Low: 27,96x Last: 47,82x
ASML NTM Total Enterprise Value / EBITDA: Mean: 28,19x High: 39,49x Low: 22,23x Last: 37,83x

Zoom 3m 6m ytd 1yr 3yr 5y 10y all

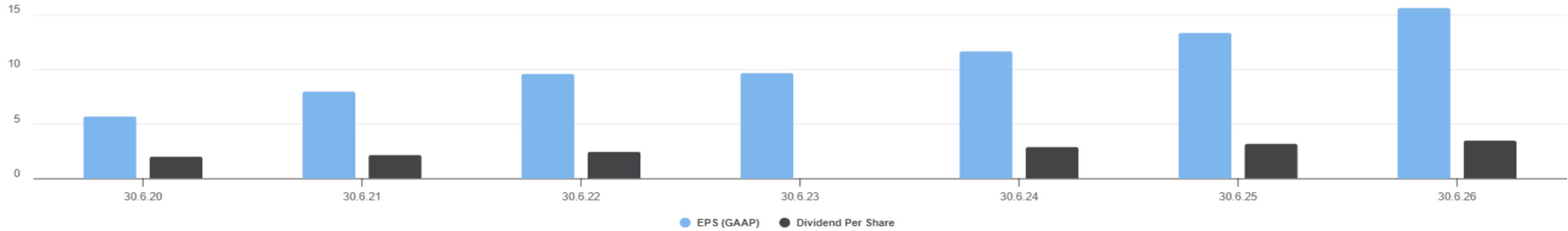


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Microsoft

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Microsoft Corporation (MSFT)



Microsoft Corporation (MSFT)

MSFT NTM Price / Normalized Earnings (P/E): Mean: 29,71x High: 36,78x Low: 21,68x Last: 33,13x
MSFT NTM Total Enterprise Value / EBITDA: Mean: 19,71x High: 25,26x Low: 14,05x Last: 22,19x

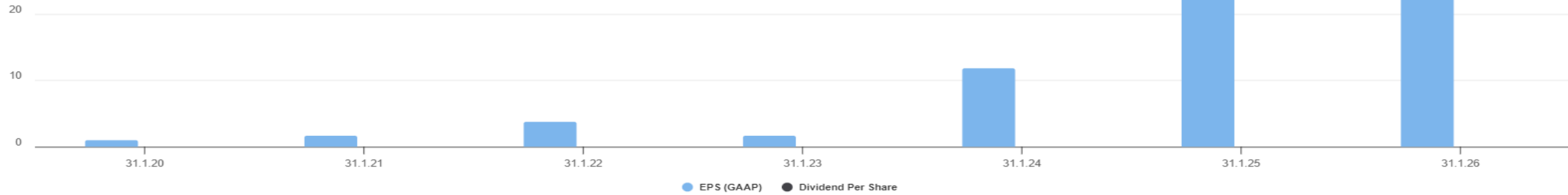


Zoom 3m 6m ytd 1yr 3yr 5y 10y all



NVIDIA

NVIDIA Corporation (NVDA)



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NVIDIA Corporation (NVDA)

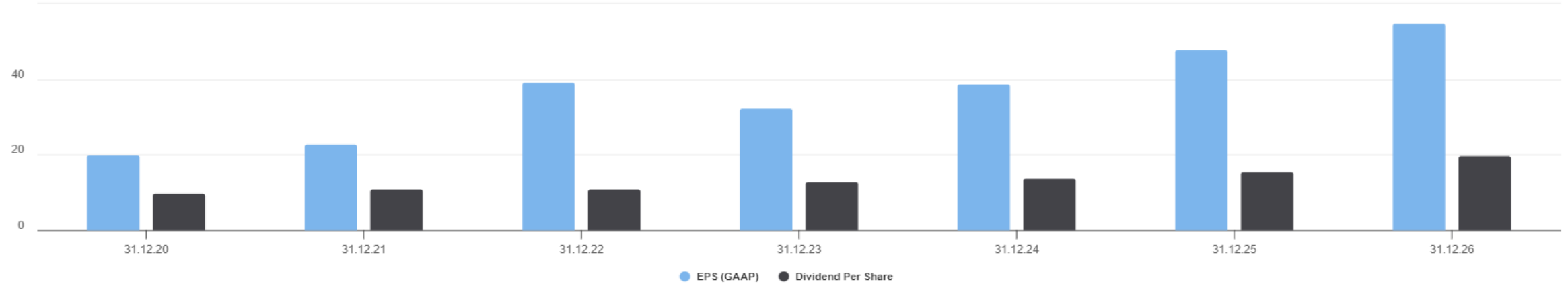
• NVDA NTM Price / Normalized Earnings (P/E): Mean: 41,63x High: 72,98x Low: 22,28x Last: 35,12x
• NVDA NTM Total Enterprise Value / EBITDA: Mean: 43,86x High: 75,78x Low: 18,34x Last: 29,79x

Zoom 3m 6m ytd 1yr 3yr 5y 10y all



TSMC

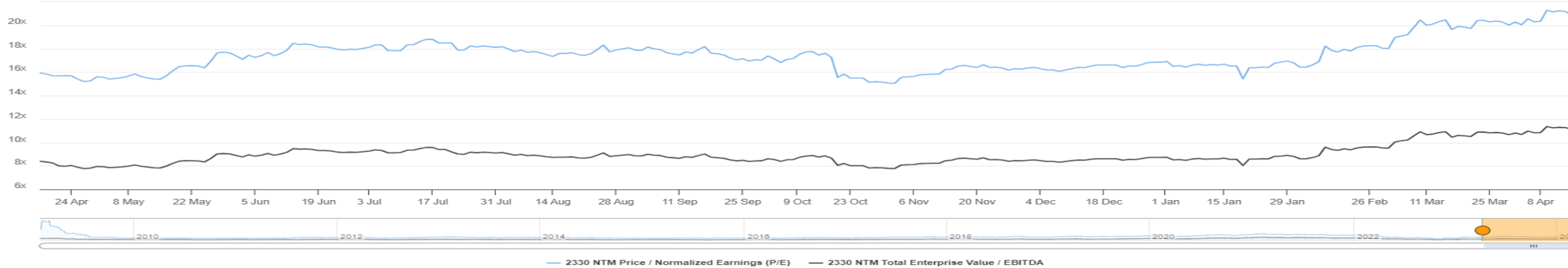
Taiwan Semiconductor Manufacturing Company Limited (2330)



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Taiwan Semiconductor Manufacturing Company Limited (2330)
 2330 NTM Price / Normalized Earnings (P/E): Mean: 17.40x High: 21.27x Low: 15.04x Last: 20.78x
 2330 NTM Total Enterprise Value / EBITDA: Mean: 8.96x High: 11.36x Low: 7.78x Last: 10.84x

Zoom 3m 6m ytd 1yr 3yr 5y 10y all











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AI ETF-vaihtoehtoja Nordnetissa








[Sijoitusideoita teema-ETF:istä | Nordnet](#)

Suosituimmat teema-ETF:t Nordnetissä.

Suositut teknologia-ETF:t

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|  Xtrackers Artificial Intelligence ... | +47,19% | 7 817 | Osta |
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|  Xtrackers MSCI World Informati... | +39,21% | 3 617 | Osta |
|  iShares Digitalisation UCITS ET... | +23,35% | 2 562 | Osta |

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Miten alkuun Copilotilla

- Kokeile tekoälyn käyttöä myös itse. Mene sivulle
- <https://copilot.microsoft.com/>
- Kirjaudu sisään Microsoft-tililläsi (jos sinulla ei ole Microsoft-tiliä niin voit luoda sellaisen ilmaiseksi). Saat parempia vastauksia. Kirjoita kysymyksiä kohdassa Copilot ja luo kuvia kohdassa Designer. Tieto on ajan tasalla myös tässä ilmaisessa versiossa.